

## WITHDRAWAL FORM

Complete this form if you want to make a withdrawal from your Grosvenor Pirie Super account. You should read the Product Disclosure Statement (PDS) for Grosvenor Pirie Super before completing this form.

You can find detailed information about Grosvenor Pirie Super in our Product Disclosure Statement (PDS), Additional Information Booklet, Insurance Guide, Financial Services Guide and Privacy Policy, all of which can be obtained from [www.gpml.com.au](http://www.gpml.com.au) or on request by phoning **(02) 8355 5149**.

This form must be posted to **Grosvenor Pirie Super, PO BOX 1282, Albury NSW 2640**.

### Section 1 Personal details

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Given Name(s)	<input type="text"/>				
Surname	<input type="text"/>				
Member number	<input type="text"/>				
Date of Birth	<input type="text"/>				
Gender	<input type="text"/>				
Phone number	<input type="text"/>				
Email address*	<input type="text"/>				
Address	<input type="text"/>				
	<input type="text"/>				
City	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>

\* By providing your email address, you consent and authorise us to send you communications or information, including information required by law, via email or similar technologies. Your details will never be passed onto a third party other than in accordance with our Privacy Policy. You can elect to receive communications by post at any time by contacting Grosvenor Pirie Super on **(02) 8355 5149** or via email at [members@gpml.com.au](mailto:members@gpml.com.au) or in writing at **Grosvenor Pirie Super, 120B Underwood St, Paddington NSW 2021**.

### Section 2 Withdrawal information

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You only need to complete one of the options below.

Option 1 – Make a lump sum withdrawal from your account (specify details below)

Are you withdrawing your entire balance from this fund?  Yes  No



If no, how much would you like to withdraw?

\$

Please note the amount specified above is a gross amount, tax may be payable on withdrawals. You must leave at least \$200 in your account. Please specify your account details below:

Account Name

BSB

Account Number

Option 2 – Rollover to another superannuation fund

Are you withdrawing your entire balance from this fund?

Yes

No

If no, how much would you like to rollover?

\$

You must leave at least \$200 in your account if you wish to remain a member of Grosvenor Pirie Super. Please specify the details of your new superannuation fund below:

Name of Fund

Fund USI

Fund ABN

Fund Address

Member Number

Is this a self-managed super fund?

Yes

No

If yes, please provide a certified copy of the self-managed super fund's bank statement. You may be required to provide additional documentation, please contact us for further information.

**Section 3** Condition of Release YOU **MUST** COMPLETE THIS SECTION IF YOU ARE WITHDRAWING YOUR SUPER IN CASH

A portion of your benefit may be subject to preservation. If the preserved portion of your benefit is over \$200, legislation requires that this amount be retained in an approved roll-over fund until you are at least 60 years of age and have ceased employment since attaining age 60 OR you are between your preservation age and 60 years old, have ceased employment and have permanently retired from the workforce. **[PLEASE TURN OVER]**

Permanently retired is defined as never being gainfully employed again for more than 10 hours per week. Gainful employment means employed or self-employed for gain or reward in any business, trade, profession, calling, occupation or employment. If you are eligible, please complete one of the following declarations to allow your benefit payment to be processed.

- I have reached my preservation age, have ceased employment and permanently retired from the workforce.
- I am at least 60 years of age and I have changed jobs since attaining age 60.
- I am at least 65 years of age.

Or

- My balance is less than \$200

#### Section 4 Verification of Identity

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You must provide **certified** copies of at least 2 of the following:

- Medicare Card
- Drivers License
- Passport

Please ensure that you provide photocopies of your original identification documents and that they are correctly certified. Each page must be certified as a true copy.

#### Section 5 Declaration and Signature

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By completing this form I declare that:

- I have read and understand the information in the Grosvenor Pirie Super Product Disclosure Statement and related documents.
- I acknowledge that the details I have included will be used for the purpose of processing a benefit payment
- I confirm the details I have provided above are correct
- I acknowledge that the Trustee cannot provide me with financial advice about the consequences of paying out my benefit and that I should consult an appropriately qualified adviser for such advice.
- I understand that I can request appropriate information that I may reasonably require from the Fund for the purpose of understanding my benefit entitlement, including information about fees and charges that may apply
- A withdrawal fee may be paid each time a benefit is paid

x

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Signature

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Date