

PERSONAL AND SPOUSE CONTRIBUTIONS FORM

Complete this form if you are intending to make a personal contribution into your account, or into your spouse's Grosvenor Pirie Super account.

You can find detailed information about Grosvenor Pirie Super in our Product Disclosure Statement (PDS), Additional Information Booklet, Insurance Guide, Financial Services Guide and Privacy Policy, all of which can be obtained from www.gpml.com.au or on request by phoning **(02) 8355 5149**.

This form must be posted to [Grosvenor Pirie Super, PO BOX 1282, Albury NSW 2640](#).

Section 1 Personal Details

Given Name(s)

Surname

Member Number

Date of Birth

Mobile Phone Number

Email Address*

Residential Address

Suburb

State

Postcode

* By providing your email address, you consent and authorise us to send you communications or information, including information required by law, via email or similar technologies. Your details will never be passed onto a third party other than in accordance with our Privacy Policy. You can elect to receive communications by post at any time by contacting Grosvenor Pirie Super on **(02) 8355 5149** or via email at members@gpml.com.au or in writing at [Grosvenor Pirie Super, 120B Underwood St, Paddington NSW 2640](#).

Section 2 Eligibility to Continue

To be able to make voluntary personal contributions to your account, or the account of your spouse, you must meet one of the eligibility criteria under superannuation legislation. The Government restricts the amount that you can contribute to your super account. If you go over these limits, the ATO may apply charges. For more information, see the discussion of contributions caps in the Grosvenor Pirie Super Additional Information Booklet available at www.gpml.com.au or by contacting us on **(02) 8355 5149** or via email at members@gpml.com.au.

To confirm that you are eligible to contribute, please mark the box below that describes your current circumstances. Please contact us immediately if your circumstances change.

- I am under the age of 65.
- I am aged between 65 and 74 and meet the Superannuation Work Test*, which means that I have, or I intend to be, gainfully employed for at least 40 hours in 30 consecutive days in the current financial year.

* You must satisfy the Work Test in each financial year that you wish to make personal contributions, unless you are relying on the Work Test Exemption (see check box on the next page).

- I am aged between 65 and 74 and are relying on the Superannuation Work Test Exemption to make voluntary superannuation contributions in my first income year after retirement. I had a Total Superannuation Balance of less than \$300,000 at 30 June of the previous financial year and have not relied on this exemption previously.
- My spouse is under the age of 65 **OR** aged between 65 and 74 and meets the Superannuation Work Test of being gainfully employed for at least 40 hours in 30 consecutive days in the current financial year.

Section 3 Contribution Type

Please select the type of contribution you are intending to make:

- Personal non-concessional (before tax) contribution
- Personal non-concessional (after tax) contribution
- Downsizer contribution
Please complete the ATO's **Downsizer Contribution into Superannuation Form**. Download this form from the ATO's website at www.ato.gov.au and attach a completed form to this application.
- Spouse Contribution
If you are making a spouse contribution, please provide the personal details of the spouse receiving the contribution.

Given Name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Member Number	<input type="text"/>		
Date of Birth	<input type="text"/>		
Mobile Phone Number	<input type="text"/>		
Email Address	<input type="text"/>		
Residential Address:	<input type="text"/>		
	<input type="text"/>		
Suburb	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>

Section 4 Tax Deduction

This section should only be completed if you have elected that you are making a personal concessional (before tax) contribution in section 3 above.

Will you be claiming a tax deduction for this contribution? Yes* No

* If you intend to claim a tax deduction for your personal concessional contributions, you must also complete the ATO'S **Notice of intent to claim or vary a deduction for personal super contributions**. Download this form from the ATO's website at www.ato.gov.au and attach a completed form to this application.

Section 5 Contribution Details

Contribution Type: One Off Recurring*Payment Amount \$ Reference Identifier Date of Payment Payment Frequency

* If you wish to establish a recurring contribution to your account, you must this through your bank, as we are unable to make a direct debit from your account.

Section 6 Payment Method

Payment Method: Electronic Funds Transfer

Our account details are:

Grosvenor Pirie Super Applications Account**BSB: 182 512****ACCOUNT: 961325701**

Please enter your Grosvenor Pirie Super Member Number as the reference identifier. Contributions to Grosvenor Pirie Super made in cash or by cheque will not be accepted.

Section 7 Declaration and Signature

By completing this form, I declare that:

- All the details I have provided in this form are true and correct.
- I have made an informed decision because I have read and understood the PDS and all related documents to which this application applies.
- I am eligible to make this contribution to my account or to the account of my spouse.
- I am married to my spouse, or live with them on a genuine domestic basis.
- My spouse and I are Australian residents for tax purposes.
- I accept that this contribution will remain preserved in my account, or the account of my spouse, until a condition of release occurs, such as retirement after reaching preservation age.
- I understand that if the contribution exceeds a contribution cap, I may be subject to additional tax on the excess amount.
- I consent to my personal information and the personal information of my spouse being used for the purpose of making this transaction.
- I have read and understood the Privacy Statement and understand how Grosvenor Pirie Super will use my personal information and the personal information of my spouse.

.....
Signature...../...../.....
Date.....
Print Name

PRIVACY STATEMENT: By signing this form you consent to Grosvenor Pirie Super collecting and using your personal information to manage your superannuation account and to comply with the relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit www.gpml.com.au or phone (02) 8355 5149.